**EDUCATION**

**Master of Financial Service, Haub School of Business |** Saint Joseph’s university, Philadelphia, PA

09/2015-12/2016 (GPA: 3.45)

**Bachelor of Financial Service, Haub School of Business |** Saint Joseph’s university, Philadelphia, PA 09/2011-05/2015

**Experience Highlights**

**Financial Analyst Intern, Industrial and Commercial Bank of China,** Liaoyang, China 07/2014 - 09/2014

* Conducted comprehensive review of client portfolios based on investment goals, constraints and risk tolerance.
* Provided customized asset allocation advice to 20+ clients with deep understanding of wide range of investment vehicles.
* Maintained client database, working closely with team to relationship-manage customers and maximize referrals and sales.

**Financial Analyst Intern, Bank of China,** Liaoyang, China06/2013 - 08/2013

* Assisted with the recruiting process by collecting resumes and arranging recruiting logistics.
* Worked with other administrative assistants cross-departmentally to coordinate meeting schedules
* Assist with the handling, processing and servicing of clients’ branch transactions in a prompt, efficient, and accurate manner.
* Assist in designing customized financial plans for VIP clients based on investment goals

**Business Development Intern, Liaoyang Fuhua Garment Co.LTD,** Liaoyang, China, 06/2012 – 08/2012

* Assisted with inventory controls, shipping and deliveries logistics
* Performed comprehensive analysis of competitive positioning and market dynamics to assist with investment decisions

**Marketing Intern, University Survey Research Center,** Philadelphia, PA 12/2012 - 05/2013

* Conducted market research to identify client segments via telephone interview on a daily basis
* Achieved daily quotas while addressing simple customer service questions

**Project Lead, Stock Valuation for Various Companies,** Saint Joseph’s University,PA09/2015 - 05/2016

* Assessed historical performance of the company and 4 competitors via stock and annual report analysis.
* Analyzed the trend of the food industry by tuning and applying different data models.
* Determined whether the company was fairly valued based on discounted cash flow, intrinsic valuation and P/E analysis.
* Created and presented a 20+ page report to summarize the industry trend and company performance

**extracurricular**

* Student President, Liaoyang First high school student organization, 2009
* Captain ( a team of 12), Saint Joseph’s Chinese Student Basketball Team, 2013-2014
* Vice President, Chinese Students and Scholar’s Association, Philadelphia, 2012-2014

**Skills**

* Technical: MS Office, Windows, Java, C language
* Languages: Chinese (Native), English (Fluent)